



Authorization to Close Account

Previous Financial Institution

Address

City State Zip

This form gives you the authorization to close the following account (s):

Checking Acct # _____

Savings Acct # _____

On the closing date, please send the remaining balance with a copy of this form to the address provided. Your prompt attention to this request is appreciated.

Thank you.

Signature Date

Name (please print)

Address

City State Zip

Telephone Number

Joint signature Date



Authorization to Switch Direct Deposit

Company Name

Address

City State Zip

For Social Security benefits, call (800) 672-7211. Direct deposit arrangements can be made over the telephone.

Effective immediately, I authorize the above company to begin using my account listed below for my direct deposit:

Generations Credit Union
Phone: (800) 672-7211
ACH Routing/Transit Number: 325180935

Account # _____

Account Type Checking Savings

Signature Date

Name (please print)

Address

City State Zip

Telephone Number

Other information your employer may need



Change Automatic Withdrawal

Company Name

Address

City State Zip

You are currently withdrawing \$_____ (amount) for my _____ (what payment is for), _____ (account or other identifier) on ___/___/___ (when) from the following account.

Previous Financial Institution

ACH Routing Number Account #

Please stop making withdrawals from that account and instead make them from:

Generations Credit Union
Phone: (800) 672-7211
ACH Routing/Transit Number: 325180935

Account # _____

Account Type Checking Savings

Signature

Name (please print)

Address

City State Zip

Telephone Number





Switch Your Accounts With Ease

If you think that it's going to be a hassle to switch from your current financial institution to Generations Credit Union, we have some great news! At Generations Credit Union, we make it easy for you to change your checking account.

Step 1- Open your new GCU account

We offer a full range of checking account options to meet your financial needs.

Step 2- Switch over your automatic transactions

You will need to notify the companies that handle your automatic deposits and withdrawals of your change. The attached forms will help with your notification and we'll be happy to help you with any of these forms.

Examples of automatic withdrawals include:

- Mortgage
- Insurance (auto,life,health,homeowners)
- Utility Companies
- Telephone or Cell Phone Companies
- Cable or Satellite Companies

Examples of automatic deposits include:

- Payroll
- Retirement or Pension
- Social Security
- Veteran's Benefits

Step 3- Close your previous checking account

Once all of your outstanding checks have cleared, and your direct deposits and withdrawals have been transferred to your new GCU account, you can close your previous account.

To help you make the switch we have included several forms to make your transition easier. If you need help completing any of them, just stop by or give us a call.



Tell your family and friends about Generations Credit Union - They'll be glad you did!

Mailing Address:

PO Box 2526
Olympia, WA 98507

Physical Address:

929 Eastside Street SE
Olympia, WA 98501

Phone:

(360) 357-5660 or
(800) 672-7211

Fax:

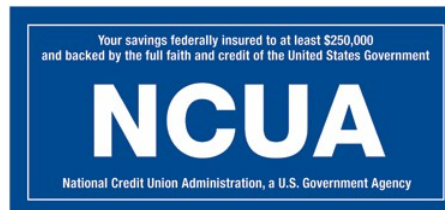
360-357-8456

E-mail:

mail@generationscreditunion.com

Web:

www.generationscreditunion.com



TIME FOR A CHANGE?



We make it easy with our...

SWITCH KIT

